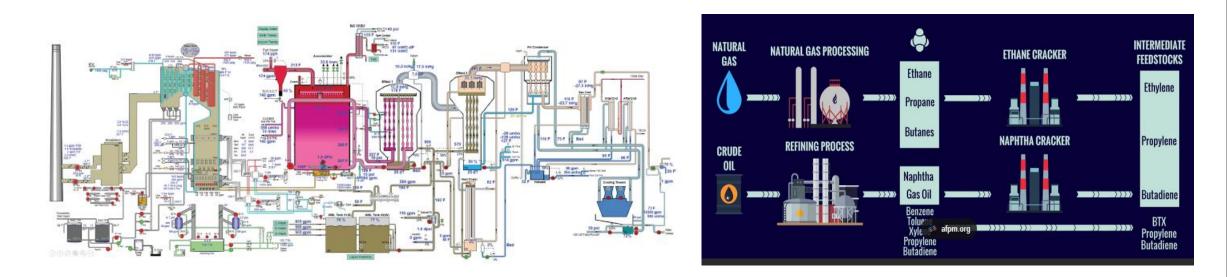
Catalyzing Profitable Digitalization in Chemical Industries

Akhlesh Mathur Head of Business – SA / SEA BTG Group – a Voith Company



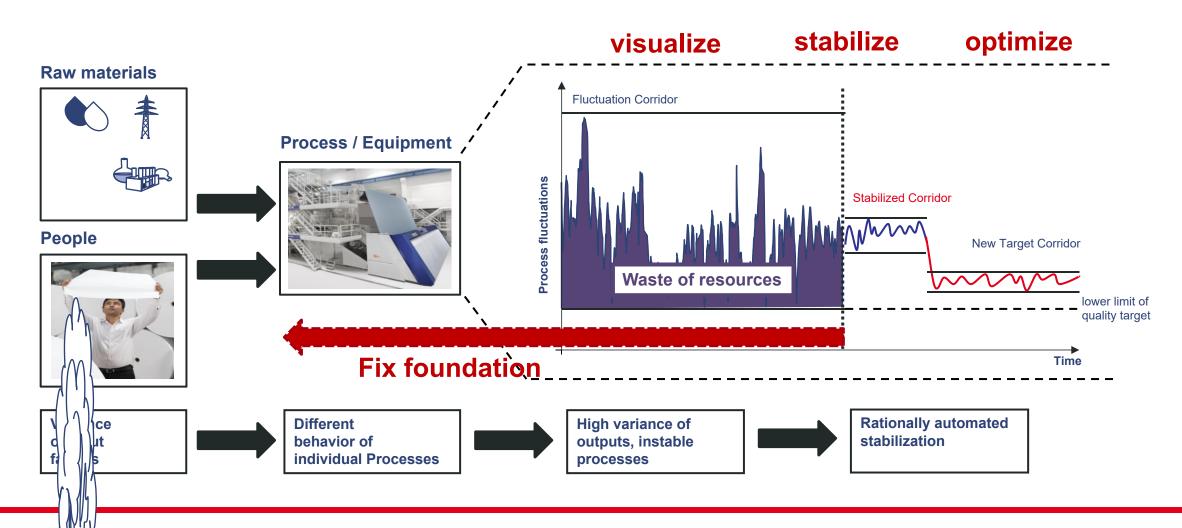
Indian Chemical News Event – 18th June 2025, Mumbai

Chemical Manufacturing

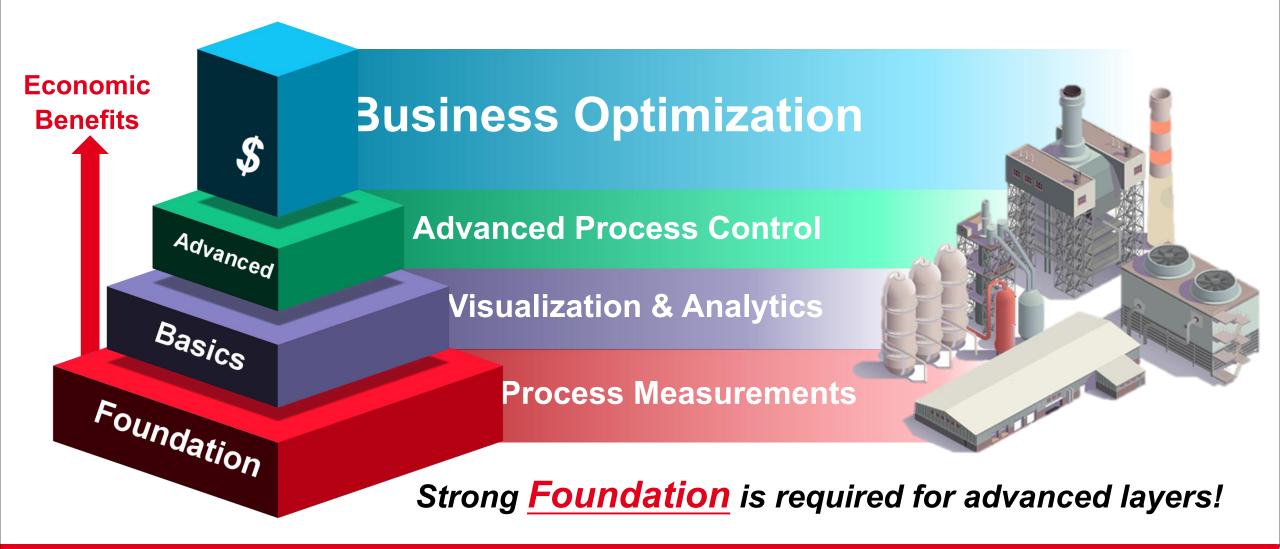


- Combination of unit operations batch or continuous or combination
- Designed for certain capacities, quality and efficiencies
- Over time, changes in process, equipment, utilization, quality is inevitable
- Opens up opportunity to optimize

Optimization Fundamentals: Fix Foundation - Visualize – Stabilize – Optimize

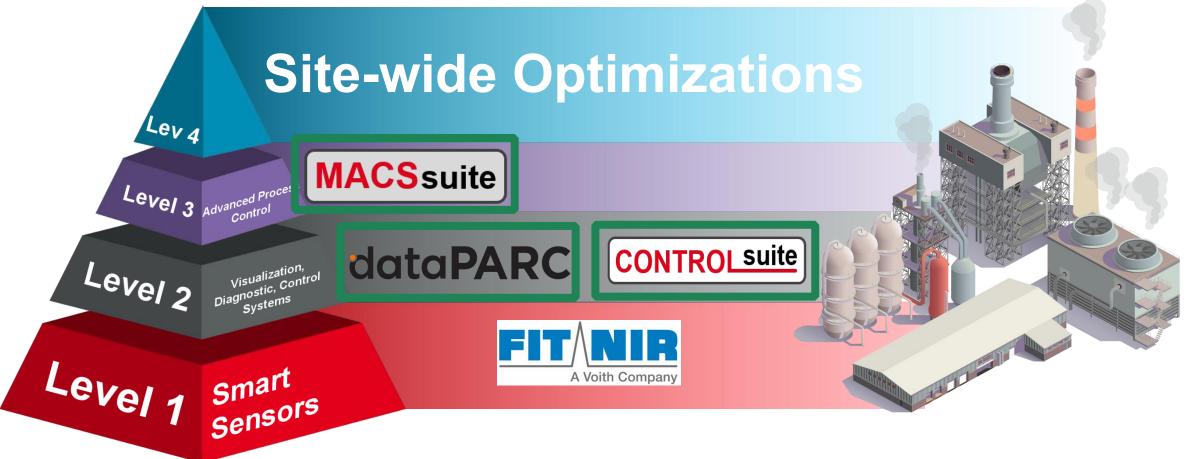


Optimization Approach The Control Hierarchy



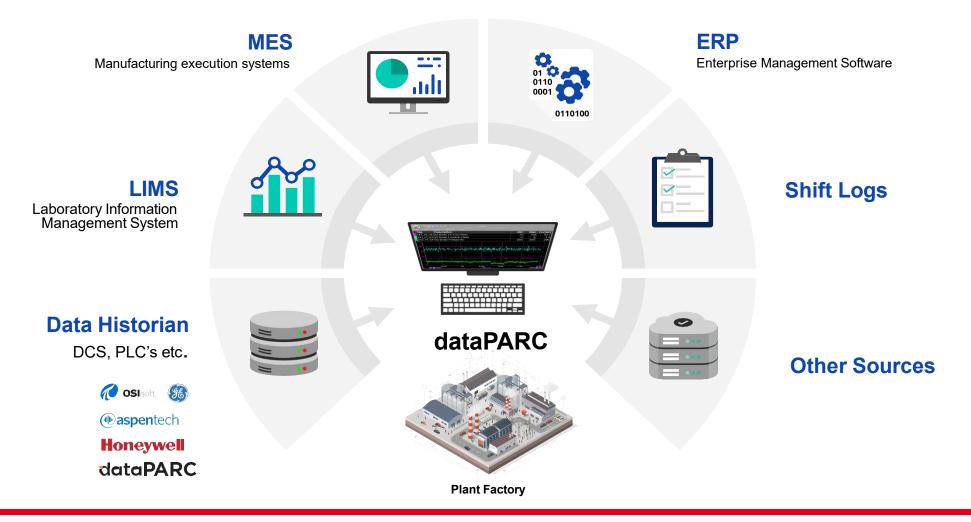
Available Tools An integrated digitalization framework

Objective: To improve **profitability** by **reducing process** and **quality variability** and maximizing productivity at **lowest cost**



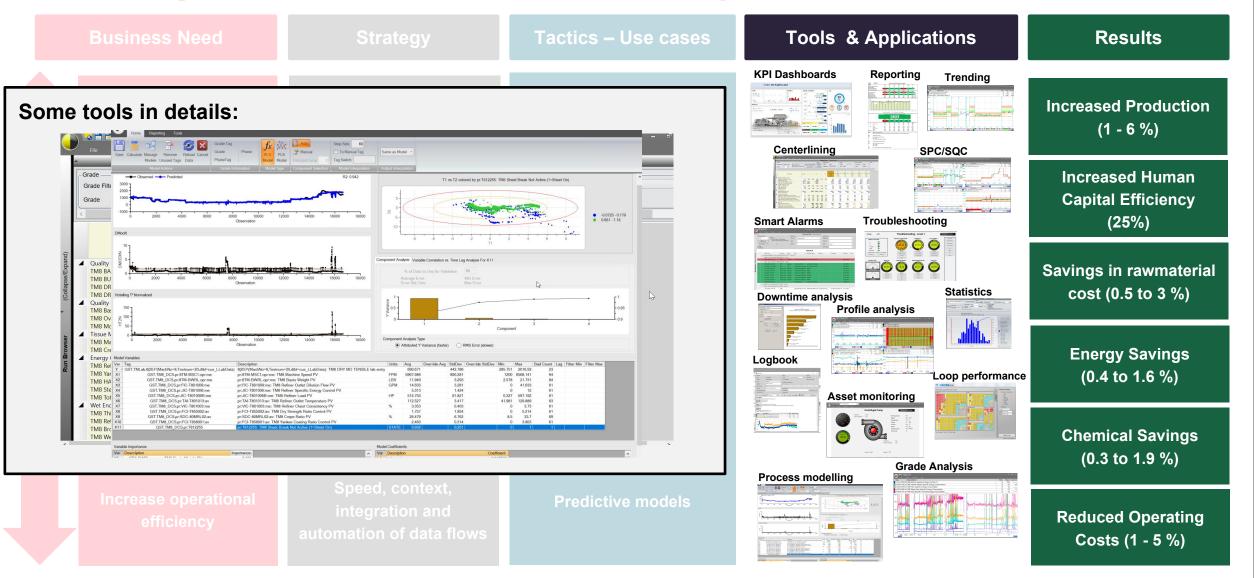
Availability of data Integrated Solution

A Simple Goal – One data analysis system for all types of data within the business



dataPARC

dataPARC Adding to the top and bottom line of your business



dataPARC Case Study#1

Specialty Chemical Corporation

Eliminated Excel for Data Entry Seamless Data Integration Concurrent Data Access

- dataPARC replaced Excel for data entry, enabling real-time analysis and swift trend identification. This shift led to rapid process optimization and enhanced operational efficiency.
- dataPARC eliminated data silos by integrating process control data from the SCADA system and replacing the Excel spreadsheets with data entry. This unified platform allows users to trend and create dashboards in one place, improving data accessibility and informed decision-making.
- The ability for multiple users to access and interact with data simultaneously has enhanced collaboration and ensures that everyone has the most up-to-date information.
 SCC did not have this ability previously as data was siloed and in spreadsheets.

"Using dataPARC's MDE function, data sharing is no longer an issue, and physical property data can be trended with process control data in the historian."



dataPARC Case Study#2 S-Oil Corporation

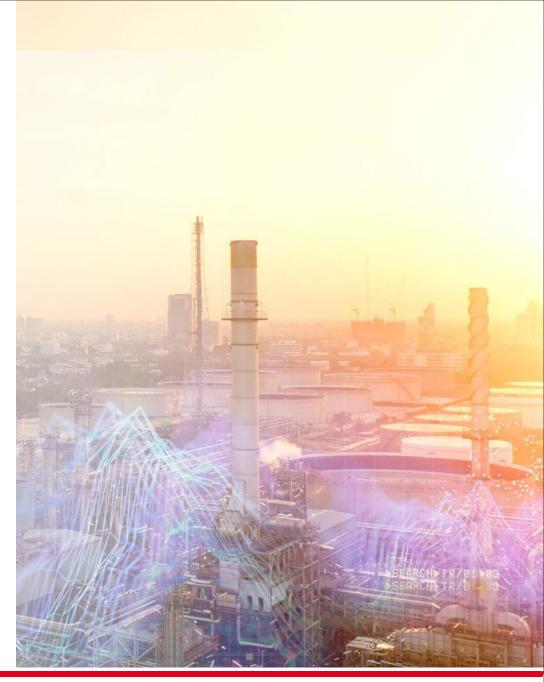
PI Migration After 20+ Years

Upgrade Analytics

Energy Management

- After relying on a legacy PI system for over 20 years, the company successfully migrated to dataPARC, ensuring data continuity and enhanced functionality. This transition included converting over 800 ProcessBook displays, 100+ PI DataLink Reports, 400 PI Active View Displays, and 150K tags.
- dataPARC's advanced analytics capabilities provided deeper insights into operational data, enabling more accurate forecasting and better decision-making. This upgrade significantly improved S-oil's ability to analyze trends and optimize performance.
- S-oil utilized dashboards to optimize energy management consumption by providing real-time monitoring. This improvement led to more efficient energy consumption and substantial cost savings, contributing to overall operational efficiency.

"One of dataPARC's advantages is that it can quickly and easily connect to our existing data sources"

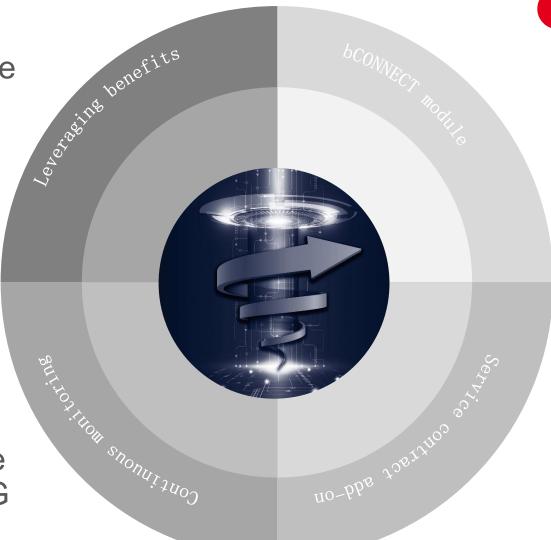


What is CONTROLsuite?

Benefits by providing qualitative and quantitative indicators

3

The continuous monitoring takes place in the plant system with remote capabilities for BTG





CONTROLtrac monitors loops on a predefined schedule, providing actionable information to the customer

2 CONTROLtune models each loop and provides tuning constants to maximize performance

CONTROLsuite **Maximize the return on your loop investment**

PERFORMANCE DATA AGGREGATION

(FT £ Control Valve Individual Loop **CONTROL**suite Control Loop Performance I LIC620 - 7CC PRESS FLASH TK LEVEL CONTROL Highlights Performance Scon POOR

Flow Controller

> **CONTROL**suite Plant / Area Performance Chart STRED LUIU-HIGU WORS-HISU **Advanced Filtering** 12.03 W-Solar Performance Overall Scaw 148 17 Fast HOK. Y Manual 17 Setunded CARDON NA. 2470 07 Q leaths 17 Office W UNATIONS No Data Ecclert Area Filtering Unanigned Area J at DA Viet wr. V #2 DA ✓ #3 WT AD DA Tatint. A Ar Corp J Baller Common V Copes Coper DA 🖌 Cogen Mac Plant Performance Severity CSTG V Cm3 V CWR **KPI** V CWS 7 Denis Terra Pariod Carnet Update Chart Methodological International States of the S

CONTROLsuite Performance Overview Chart

CONTROL suite

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Individual Loop Performance Assessment Report

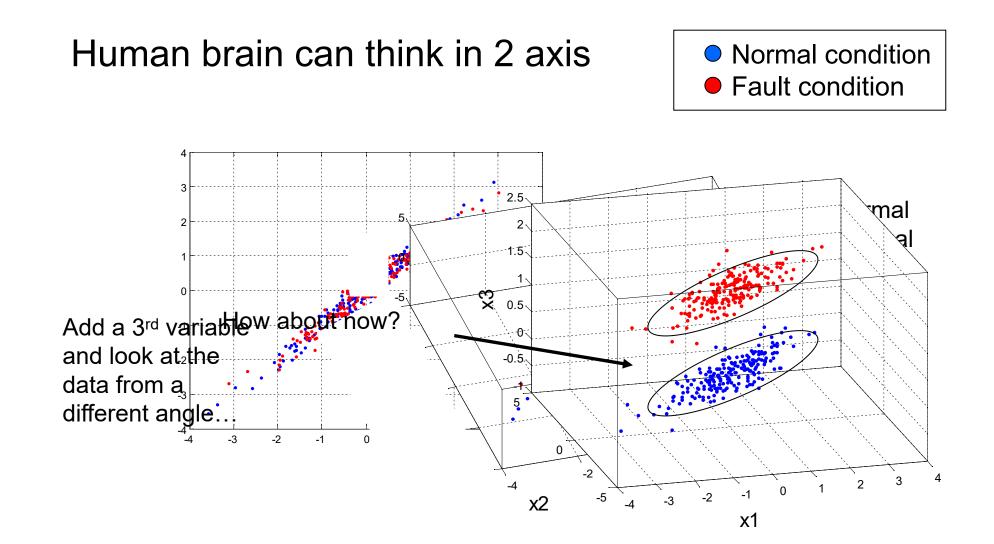
ControlSUITE Case Study#3 Dow Chemical

Biz/Plant Selection	Dow	Control Loop Perform	10/27/2022 12:00:00 AM				
			Plant	CLPI	Running Avg	Var	iance
and a line			Freeport Salt Dome Operations	1.00	1.0	7 1	-0.07
Da. 3 2.7 (2		Sec. 1. 1. 1.	Freeport Poly5	1.03			-0.17
	St. 3	3	Freeport Poly6	1.05	and the second se		-0.19
			Schkopau DOWLEX	1.06			-0.03
Canada	100 2 3	and the share	Stade Dowex/Dowanol	1.14			-0.23
			Stade MDI	1.17			0.03
		- Carlon The	Deer Park Energy	1.25			-0.06
1		Germany	ASIA St Charles Operations EOA	1.29			-0.03
NORTH AMERICA	17-1 min U	nited Kingdom	St Charles Operations Ethylene Amines 2	1.30		-	0.05
United States	12 1		Bristol POLBR	1.42	1.7	8 1	-0.36
	Jan Star	The Netherlands	China Freeport PMDI	1.49	1.5	7 1	-0.08
		Portugal	Freeport Versene	1.51			-0.09
	Atlantic	Spain	Boehlen Aniline	1.53	1.5	2 1	0.01
	Ocean		Bahia Blanca LLDPE	1.54	2.0	4 4	-0.50
		A NAME AND	Plaquemine POLYC	1.54	1.5	5 1	-0.01
	Colombia	at the later of the	Terneuzen Site Logistics HydroCarbons - Marin	el 1.55	2.6	1 +	-1.06
		AFRICA	Beaumont Aniline	1.59	1.6	2 1	-0.03
	Hard		Bahia Blanca LDPE	1.67	1.6	6 个	0.01
	and a second	K. ON	Boehlen Aromatics	1.67	1.6	€ •	-0.02
	SOUTH AMERICA		Fort Saskatchewan Power and Utilities	1.67	1.6	2 1	0.05
	SOUTH AWERICA	Indian Indian	Terneuzen Site Logistics HydroCarbons - Marin	e II 1.67	1.8	1 1	-0.14
	PROFESSION OF THE OWNER OWNER OF THE OWNER OWNE	Ocean Ocean	Fort Saskatchewan Wells	1.70	1.8	5 🔸	-0.15
	Argentina	Implementation	Plaquemine PolyD	1.70	1.6	3 1	0.02
			DCG Pipeline	1.71	1.5	3 1	0.13
	1 State		Map Ta Put SPEI	1.72	1.2	1 1	0.45
	41	CLPI	Prentiss Low Pressure Poly (LP7)	1.76	1.6	9 🛧	0.07
	1		Seadrift Low Pressure Poly 2 (LP2)	1.77	1.6	1 1	0.13
Number of Loops Analyzed	29423		Tarragona Octene	1.77	2.0	3 🍁	-0.26
Number of Loops Analyzed	29423	For Support	Leuna LDPE4	1.78			-0.07
Number of Plants Analyzed	146	Click Here.	Fort Saskatchewan HCP - Frac	1.79	2.1	1 4	-0.35
runder of Flants rularyzed	140	(Chat with CLPM Virtual Agent & connect to L2 sup	Map la Put SPEll	1.79		- Z	-0.01
Implementation (% of total)	66		St Charles Operations Methyl Glycol Ethers	1.80			-1.10
internation (re or cotal)	00	and the second descent and the second descent descent descent descent descent descent descent descent descent d	Grand Bayou Brine Production	1.86	1.9	1 4	-0.08
Loops Review (% of Implemented)	52		Nankang Polyols	1.88			0.19
	52	ANTARCTICA	Terneuzen Site Logistics HydroCarbons - Pipe				0.04
Merosoft Bing			Terneuzen Polyurethane	1.89		and the second of	-0.11
			St Charles Anerations Alefins 1	1 90	1.8	۰ م	0.01



Why Advance Process Control?

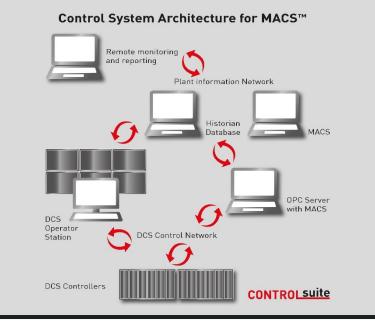




An Overview of the MACS suite



- Industry-leading user-friendly visualization
- Open architecture windows-based system
- Proven model predictive control
- DCS-independent
- Unique combination of process knowledge and software advances



Module: R1-VI-500-	1 1	lain: APC	User	name: <nor< th=""><th>ie></th><th></th><th></th><th>6/21/2006</th><th>7:56:14</th><th>AM 🎘</th></nor<>	ie>			6/21/2006	7:56:14	AM 🎘
3 🛯 🔊	≆ ♥ 🗖 🔝		UTD SAFETY	StmMC Cr	ude Vac	Desalt 01	fsite H20	Misc S	£ 60	ISIDE TEMI
		Master ACS ON	CRUE	EUNIT	ACS		ACS Tre	ends	ACS Tre	nds2
VARIABLE	DESCRIPTION	MODE TOGGLE	MV LO	MV HI	SP	DELTA	PROJ	OUT	WIND-UP	PV
1 - R1-TIC-5471.SP	OVHD Temp.	ACS ON	91.00	99.50	96.71	0.01	96.74	1319.28	OK	96.97
2 - R1-FIC-5007.SP	KD Draw	ACS ON	300.00	500.00	419.04	0.01	419.06	21.75	OK	418.93
3 - R1-FIC-5006.SP	AGO Draw	ACS OFF	120.00	241.00	240.00	0.00	240.00	40.15	OK	241.58
4 - R1-TIC-5020.SP	E503 Temp.	ACS OFF	27.00	31.00	1.51	0.00	1.51	851.57	OK	1.45
5 - R1-TIC-5021.SP	E503 Temp.	ACS ON	27.00	31.00	27.00	0.00	27.00	660.24	OK	27.48
6 - R1-FIC-5008.SP	Pump Around Flow	ACS ON	3000.00	4500.00	4233.7	0.00	4233.7	87.82	OK	4226.7
7 - R1-LY-5160.0UT	AGO Stripper Level Out	ACS OFF	40.00	55.00	52.00	0.00	52.00	52.00		100.53
8 - R1-FIC-5029.SP	LVG0 Reflux	ACS OFF	500.00	655.00	600.00	0.00	600.00	60.31	OK	598.66
9 - R1-FIC-5030.SP	HVG0 Reflux	ACS OFF	3300.00	3700.00	3400.00	0.00	3400.00	95.93	OK	3405.89
10 - R1-FIC-5031.SP	Wash Oil	ACS OFF	200.00	210.00	325.00	0.00	3400.0	55.33	OK	324.97
CONTROLLED	VARIABLES									
VARIABLE	DESCRIPTION	STATE TOGGLE	CVLO	CV HI	PV	PROJ	WIND-UP	284	Seconds	
1 - R1-TI-5459	KD Stripper Out Temp.	OFF	148.00	152.00	156.55	156.76	ок	Watch Dog Timer		
2 - R1-KD-5PCT	KD 5% Estimate	ON	167.00	171.00	166.51	166.92	ОК	an Grounda		
3 - R1-KD-95PCT	KD 95% Estimate	ON	267.00	271.00	270.24	271.00	ок	39 Seconds		
4 - R1-FIC-5011.SP	Reflux Flow	ON	900.00	1450.00	1318.3	1315.4	OK	Cycle Timer		
5 - R1-TI-5460	AGO Stripper Out Temp.	OFF	245.00	249.00	247.08	246.81	BOTH	LAB DATA		
6 - R1-FRI-5008	Pump Around to Feed Ratio	ON	0.98	1.02	0.98	0.98	OK			-
7 - R1-FY-5008.OUT	Pump Around Flow Out	OFF	50.00	85.00	87.82	88.03	OK	Manipulated Variable		
8 - R1-AI-5032	Colour Analyzer	ON	0.90	1.25	0.99	0.99	BOTH		acePlates	1
9 - R1-TI-5529	LVGO Draw Temp.	OFF	0.00	90.00	83.91	90.00	BOTH	Controlled Variable		
10 - R1-TI-5530	HVGO Draw Temp.	OFF	230.00	230.00	203.60	230.00	BOTH	FacePlates		
	i	i	i			i		i	🖉 🛛 🏈	

MACS Case Study#4

Linde Global Partnership



Linde's ROC in Kuala Lumpur





- 25 years of collaboration
- 200+ applications deployed globally
- 250+ users trained by BTG
- MACS is a key technology enabler of Linde's Regional Operating Center(ROC) business strategy
- Business relationship has evolved over time as in-house skills have increased

Turnkey -> Joint Deployment -> Remote 1º Support -> Expert Support



Example Installations Chemicals and Refining

Linde (Corporate License) Air Separation & HyCO (worldwide)

Consumer's Co-Op Refineries Fluid Catalytic Cracker

Cytec

Sulfuric Acid Plant

Husky Oil (Site License) Crude Unit H-Oil Reactors Hydrogen Plant Koch Hydrocarbons Gas Fractionation

Ascend (Corporate License) Polymer Films Thermal Oxidizer Refining

North Atlantic Refining Platformer and Stabilizer Rate or Octane Maximizer

Williams Energy Propane/Propylene Splitter De-ethanizer



Industry Leaders: Our Key Customers

SAMSUNG

Campbells











RioTinto

Paper & Pulp April Bahia Special Cellulose Cascades **Catalyst Paper** Clearwater Paper Columbia Pulp Cominter Cosmo Specialty Fibers Crane Currency Domtar Double Tree Paper DS Smith Dunn Paper Essity Expera Specialty Flambeau River Paper Fripa Georgia Pacific Graphic Packaging Green Bay Packaging Greif Hansol Paper Harmac Pacific HengFeng Hollingsworth & Vose ICT Iberica International Paper Irving Forest Products J K Paper Kan Paper Kartogroup KOMSCO Paper Kruger Kuantum Paper Mercer International Monadnock Paper ND Paper Neenah Paper Nippon Industries NÓŔPAC Nugul Oii Éibre Onyx Specialty Paper Packaging Corp Palm Group Paper Excellence Port Hawkesbury Paper Port Townsend Paper Rand Whitney Rayonier Resolute Forest Prod. Schweitzer-Mauduit Soundview Paper Sonoco Thai Cane Paper Unipak Tissue Verso Paper West Fraser West Fraser WestRock Willamette Falls Paper Whakatane Limited

Chemical

Afton Chemical Arclin Ashland Chemicals Atul Ltd **Baker Hughes** BASF **BP** Amoco Buckman Capco Daelim Industries DanChem Dow Chemical Dupont Formosa Fort Amanda Chemical Galata Chemicals Hansol Chemical Hanwha Chemical Huntsman Chemical Hvundai Chemical Incitec Pivot/Dyno Nobel Int. Flavors & Fragrances Iowa Fertilizer Korea Kumho Petrochem KR Copolymer Kumho Mitsui Chemical Lanxess Lotte BP Messer Omva Optima Chemical

Peroxychem PT BP Indonesia Shintech SK Air Gas SKC Symrise Samsung SDI WR Grace Yeochun NCC

Ethanol

Advanced Bio Energy Chief Ethanol Corn LP Front Range Energy Glacial Lakes Energy Husker Ag IGPC Ethanol Kawartha Ethanol Marquis Energy PSC Starch Show Me Ethanol Sterling Ethanol Trenton Agri-Products Western Plains Energy

Mining & Minerals

Alcoa An Minina Columbia River Carbonates Coeur Minina Donabu Steel Gibraltar Mines Hvundai Steel Imperial Metals ItaFos Korea Zinc New Gold Nutrien Pretium Exploration **Rio Tinto** Taseko Mines TeckCominco

Power

Boralex

Covanta Conifex China General Nuclear Power Chivoda Chunceon Energy Combined Heat & Power Dynegy GS Power **GS** Pocheon Green Energy Hanwha Energy Hanju Utility Hurem Wind Power INNOX Korea Nuclear Hvdro Power Korea District Heating Korea Electric Power Korea Midland Power Korea Southeast Power Korea Southern Power Korea Western Power Novo Power Poseung Green Power Salem Electric Seoul Energy Taiwan Power

Oil & Gas

Athabasca Oil Corp. Atlantic LNG Blackpearl Resources Calcasieu Refining **Cenovus Enerav** Centrica PLC CNRL Cosmo Oil Countrymark Refining Enbridge Pipeline Energy Transfer Greenfire Oil & Gas GS Caltex/Chevron Harvest Energy Husky Energy Kevera Marathon Petroleum MEG Energy Philadelphia Energy

Placid Refining Quattro Exploration Seven Generations Sinopec S-Oil Steel Reef Sunshine Oil Sands Quicksilver Resources Whitecap Resources

Food & Bev

Amalgamated Sugar Campbell's Soup Cardinal Nutrition Minn-Dak Farmers Coop Neil Jones Foods Korea Yakult Premier Foods Western Sugar Ynsect

Manufacturing

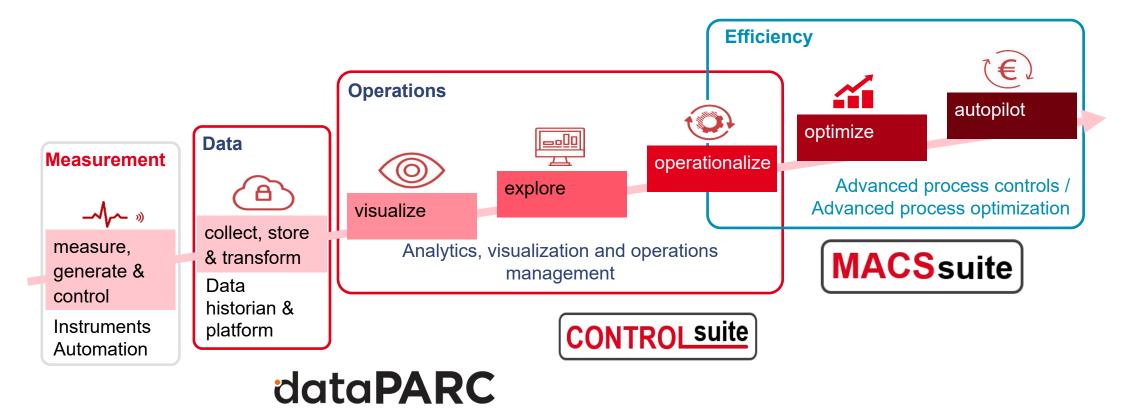
Arconic Axis Pipe & Tube Boise Wood Products BP Lubricants CertainTeed Duracell Energizer Jinhap Manufacturing Samsung Siam Fibre Cement Smile Direct

Other

California Port. Cement Lockhead Martin NE Ohio Regional Sewer Ostara Toray Adv. Materials Zilkha Biomass

Conclusion – Take the "Next" Step on the Digital Journey

- Many "next steps" on the Digital Journey
- Digital technology available today can generate excellent ROI
- R&D underway to significantly extend the journey



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